

**APPENDIX "C"**  
**FINANCIAL STATEMENT**

**NET WORTH**

**ASSETS:**

**TOTAL**

Cash on hand	_____
Checking account(s) balance	_____
Savings account(s) balance	_____
Credit Union savings	_____
Bonds, stocks, securities	_____
Cash value of life insurance policies	_____
Cash value of annuities and other retirement plans	_____
Real estate: (market value of home) and (market value of other real estate)	_____
Automobiles (market value)	_____
Furnishings, equipment, tools	_____
Jewelry, collections, heirlooms, clothing	_____
Money owed to you	_____
Other assets	_____

**TOTAL ASSETS**

**\$** \_\_\_\_\_

**LIABILITIES: (What you owe)**

Home mortgage and other real estate	_____
Home improvement loan	_____
Note on car	_____
Installment contracts (furniture, etc.)	_____
Notes to banks, or other commitments	_____
Gasoline charges (average monthly balance)	_____
Medical bills	_____
Charge accounts	_____
Other debts	_____

**TOTAL LIABILITIES**

**\$** \_\_\_\_\_

To find net worth:

**TOTAL ASSETS**

\_\_\_\_\_

**(Subtract) TOTAL LIABILITIES**

\_\_\_\_\_

**THIS IS YOUR NET WORTH**

**\$** \_\_\_\_\_